

**\*\*\*LOTTERY APPLICATION DEADLINE IS MAY 24, 2024\*\*\***

**\*\*\*LOTTERY DATE: June 10, 2024, LOCATION: 57 RT. 6, SUITE 207 BALDWIN PLACE, NY - A LINK TO VIEW THE LOTTERY WILL BE PROVIDED\*\*\***

**MAILED APPLICATIONS MUST BE POSTMARKED BY THE APPLICATION DEADLINE DATE**



**The Woods at Pawling  
1-5 Castagna Drive  
Pawling, NY**

Send application by mail only to:  
C/O Kearney Realty & Development Group  
57 Route 6, Suite 207  
Baldwin Place, NY 10505  
Phone: 845-306-7705

**1. APPLICANT INFORMATION:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Apt#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

SSN/Taxpayer ID#: \_\_\_\_\_ DOB: \_\_\_\_\_ Gross Annual Income: \_\_\_\_\_

Email: \_\_\_\_\_

**2. CO-APPLICANT INFORMATION:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Apt#: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

SSN/Taxpayer ID #: \_\_\_\_\_ DOB: \_\_\_\_\_ Gross Annual Income: \_\_\_\_\_

Email: \_\_\_\_\_

**3. LIST ALL PERSONS WHO WILL LIVE WITH YOU, PLEASE START WITH YOURSELF:**

FULL NAME	RELATIONSHIP	D.O.B.	Full Time Student?	Employed Y or N
a. _____	Head of Household	/ /	Y or N	_____



- b. \_\_\_\_\_ / / Y or N \_\_\_\_\_
- c. \_\_\_\_\_ / / Y or N \_\_\_\_\_
- d. \_\_\_\_\_ / / Y or N \_\_\_\_\_
- e. \_\_\_\_\_ / / Y or N \_\_\_\_\_
- f. \_\_\_\_\_ / / Y or N \_\_\_\_\_

g. Do you expect any change (s) in your family size? \_\_\_\_\_ YES \_\_\_\_\_ NO

If YES, EXPLAIN: \_\_\_\_\_

h. Please indicate bedroom size\_\_\_\_\_. Please note that applicants can go on more than one bedroom size waitlist if they are eligible or need reasonable accommodation for another bedroom size.

4. **RENT:**

What is your Current Monthly Rent \$ \_\_\_\_\_

5. **INCOME:**

List ALL full-time, part-time, seasonal and/or temporary employment for ALL household members. Include overtime pay, commissions, fees, tips, bonuses and/or self-employed earnings.

HOUSEHOLD MEMBER	EMPLOYER'S NAME/ADDRESS	GROSS EARNINGS (Pre-Tax)	
		CURRENT	ANTICIPATED
_____	_____	\$ _____	\$ _____ Weekly/ biweekly/ monthly (circle one)
_____	_____	\$ _____	\$ _____ Weekly/ biweekly/ monthly (circle one)
_____	_____	\$ _____	\$ _____ Weekly/ biweekly/ monthly (circle one)

6. **OTHER SOURCES OF INCOME:**

(EXAMPLES: welfare, social security, SSI, pensions, disability compensation, unemployment compensation, interest, baby-sitting, care-giving, alimony, annuities, dividends, income from rental property and/or Armed Forces Reserves.)

HOUSEHOLD MEMBER	SOURCE	AMOUNT
_____	_____	\$ _____ Weekly/ biweekly/ monthly (circle one)



\_\_\_\_\_ \$ \_\_\_\_\_ Weekly/ biweekly/ monthly (**circle one**)  
\_\_\_\_\_ \$ \_\_\_\_\_ Weekly/ biweekly/ monthly (**circle one**)

Do you file Income Tax Returns?  Yes  No

Please list total household income from the previous year: \$ \_\_\_\_\_  
If this differs from the current year, please explain:  
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**7. HOUSEHOLD ASSETS:**

**Checking Accounts:**

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

**Savings Accounts:** (includes Passbook/Statement and Christmas/Vacation Clubs)

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

**Certificates of Deposit (CD's):**

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

Bank: \_\_\_\_\_ Acct. No.: \_\_\_\_\_ Amt.: \_\_\_\_\_

**Investments:**

Name: \_\_\_\_\_ Amt.: \_\_\_\_\_ Address \_\_\_\_\_

Stocks/Bonds (value): \$ \_\_\_\_\_ Savings Bonds (value): \_\_\_\_\_

Other Amt.: (includes IRA's, trust, mutual funds, whole life insurance etc.) \$ \_\_\_\_\_

Does the applicant or co-applicant **NOW** own real estate: \_\_\_\_\_ YES \_\_\_\_\_ NO

If "yes", what is the value: \_\_\_\_\_

Has the applicant or co-applicant **EVER** owned real estate? \_\_\_\_\_ YES \_\_\_\_\_ NO

If "yes", when? \_\_\_\_\_

**Disposal of Assets**

**8.**

Have you disposed of any assets in the last 2 years (Example: Given away money to relatives, set up trust accounts)? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, describe the asset
Date of disposition
Amount Disposed of \$

Do you have any other assets not listed above (excluding personal property)?  Yes  No



If yes, please list:

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## Student Status

**WILL ALL** of the persons in the household be or have been full time students during five calendar months of this year or plan to be in the next calendar year at an education institution with regular faculty and students?  Yes  No

IF YES, ANSWER THE FOLLOWING QUESTIONS:

Are any full-time students(s) married and filing a joint tax return?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are any student(s) enrolled in a job training program receiving assistance under the Job Training Partnership Act?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are any full-time student(s) a TANF or a title IV recipient?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are any full-time student(s) a single parent living with his/her minor child who is not a dependent on another's tax return?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Was a student previously a foster child?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

### 9. HOW DID YOU HEAR ABOUT THIS DEVELOPMENT?

- Friend
- Employer
- Sign Posted on Building
- Website/ Internet \_\_\_\_\_ (list site)
- Newspaper (Identity): \_\_\_\_\_ On-line Version? \_\_\_\_\_
- Church/ Synagogue (Identify): \_\_\_\_\_
- Community Organization (Identify): \_\_\_\_\_
- Housing Action Council \_\_\_\_\_
- Other (Identify): \_\_\_\_\_

### 10. DOCUMENTATION – This information for household members 18+ will be required at the time of interview.

2022 & 2023 **W2's** and **Federal Tax Returns with all Schedules**

6 Weeks of the Most Recent Pay Stubs & documentation on any other source of income, e.g., social security, pension, disability, annuity payments

6 Months of all Bank, Credit Union, and Investment Statements (**all pages**)

Most Recent Retirement Fund Account Statements (e.g. 403b, 401k)



**DOCUMENTATION OF INCOME AND ASSETS WILL BE REQUESTED AFTER THE LOTTERY FOR QUALIFICATION PURPOSES**

**11. STATISTICAL INFORMATION**

**a. The following information is required for statistical purposes so that the Department of Housing and Urban Development (HUD) may determine the degree to which its programs are utilized by people of different racial & ethnic backgrounds. This information is optional.**

**RACIAL GROUP IDENTIFICATION:** Used for statistical purposes only. (Please check only one from this group for the head of household only).

- White
- Black or African American
- Asian
- American Indian or Alaska Native
- Native Hawaiian or Other Pacific Islander
- American Indian or Alaska Native & White
- Asian & White
- Black or African American & White
- American Indian or Alaska Native & Black or
- Other
- Prefer Not to Answer

**b. ETHNICITY:** (check only one from this group)  Hispanic  Non-Hispanic  Prefer Not to Answer

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**12. ACCESSIBILITY/ADAPTABILITY:**

**A. Would any household member benefit from special features of an accessible apartment?**

Check all that apply:  Wheelchair accessible?  Hearing Impaired?  Visually Impaired?

**B. Are any members of this household physically disabled or have traumatic brain injury?**  Yes  No

**C. Do any members of this household have a psychiatric disability?**  Yes  No

**CONSUMER CREDIT INFORMATION**



I/ We hereby authorize Housing Action Council and Kearney Realty & Development to use any consumer reporting agency, credit bureau or other investigative agencies employed by such, to investigate references, or statements or other data obtained from me or from any person pertaining to my employment history, credit, prior tenancies, character, general reputation, personal characteristics and mode of living, to obtain a consumer report and such other credit information which may result thereby, and to disclose and furnish such information to the organizations listed above, to the owner, and to agencies that made or will make funding available in connection with this property listed above in support of this application. I have been advised that I have the right, under 606B of the Fair Credit Reporting Act, to make a written request, within a reasonable time, for a complete and accurate disclosure of the nature and scope of any investigation.

\_\_\_\_\_  
**Applicant Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Co-Applicant Signature**

\_\_\_\_\_  
**Date**

**I (WE) DECLARE THAT THE STATEMENTS CONTAINED IN THIS APPLICATION ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. WARNING: WILLFUL FALSE STATEMENTS OR MISREPRESENTATIONS ARE A CRIMINAL OFFENSE.**

\_\_\_\_\_  
**Applicant Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Co-Applicant Signature**

\_\_\_\_\_  
**Date**

Please do not write below this line. For Management purposes only

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Date application received \_\_\_\_\_

Time application received \_\_\_\_\_

Artist Certification verified \_\_\_\_\_

Need for accessible Unit verified \_\_\_\_\_

AMI % \_\_\_\_\_

Income Limit \_\_\_\_\_ Household Income \_\_\_\_\_ Rent \_\_\_\_\_

